

Texas Districts: Northern Western Southern Eastern
Northern Divisions: Abilene San Angelo Lubbock _____

Federal State

Put a star (*) by it
and discuss it
with your attorney.

CASE INFORMATION _____, 20 ____.

Jurisdiction: _____

Venue:

- Domiciled in District for 180 days immediately preceding the filing
 Bankruptcy case concerning affiliate ... in District

Exemption Law: _____

Filing Fee: *if not attached*

Debtor Type:

- Individual: Single Married
 Joint
 Corporation: Private Public
 Partnership
 Railroad
 Stockbroker
 Commodity Broker
 Other: _____

Nature of Debts: Consumer Business

Chapter/Section: 7 11 12 13

Funds will be available for unsecured creditors.

Statistical Information (emergency filing only)

Estimated Creditors: 1-15 16-49 50-99 100-199 200-999 over 1,000

Estimated Assets:

- \$0 to \$50,000
 \$50,001 to \$100,000
 \$101,001 to \$500,000
 \$500,001 to \$1 million
 \$1,000,001 to \$10 million
 \$10,000,001 to \$50 million
 \$50,000,001 to \$100 million

Estimated Liabilities:

- \$0 to \$50,000
 \$50,001 to \$100,000
 \$101,001 to \$500,000
 \$500,001 to \$1 million
 \$1,000,001 to \$10 million
 \$10,000,001 to \$50 million
 \$50,000,001 to \$100 million

*If you are unsure about
an answer leave it blank!*

*If married but only one
party is filing bankruptcy,
check the individual box
and the married box.*

*If you are divorced, or a
widow or widower, check
the individual box.*

DEBTOR

Legal Name (last name first):

How you sign your name:

All other names used by you in the last six years:

.....
.....
.....

Social Security Number:

Taxpayer Identification Number:

Street address:

.....

Mailing address:

.....

County of Residence:

Prior Bankruptcies

Location of Filing:

Case Number:

Date Filed:

Location of Filing:

Case Number:

Date Filed:

Pending Bankruptcy (filed by any spouse, partner, or affiliate)

Debtor Name:

Case Number:

Date Filed:

District:

Relationship:

Judge:

Notes

Fill in your data

If you are unsure about an answer leave it blank!

Put a star (*) by it and tell att'y.

Include married, maiden, and trade names

If more than one, list all numbers

If different from street address

Important if venue address is different.

If more than two, attach additional sheets

If more than one, attach additional sheets

Please list all telephone numbers

SPOUSE

Legal Name (last name first):

How you sign your name:

All other names used by you in the last six years:

.....
.....
.....

Social Security Number:

Taxpayer Identification Number:

Street address:

.....

Mailing address:

.....

County of Residence:

Prior Bankruptcies

Location of Filing:

Case Number:

Date Filed:

Location of Filing:

Case Number:

Date Filed:

Pending Bankruptcy (filed by any spouse, partner, or affiliate)

Debtor Name:

Case Number:

Date Filed:

District:

Relationship:

Judge:

If you are unsure about an answer leave it blank!

Put a star (*) by it and tell att'y.

Include married, maiden, and trade names

If more than one, list all numbers

If different from street address

If more than two, attach additional sheets

If more than one, attach additional sheets

Notes

Fill in your data

Please list all telephone numbers

ASSETS (property you own)

Type of property: Real Estate (real property) Other (personal property)

Schedule B (personal property) category: (refer to column on right)

Description and location of property: (if real estate, please provide the legal description)

(and street address)

Ownership: Single Individual [n/a] Husband Wife Joint Community

Market Value: \$

If real estate, state your interest:

If you still owe money on this property, list to whom:

1.
2.
3.

Your attorney will complete the following:

Exemption Statute: Amount:

Exemption Statute: Amount:

Exemption Statute: Amount:

Notes

Fill in your data

If you are unsure about an answer leave it blank!

Personal Property Categories:

1. Cash on hand
2. Deposits of money
3. Security deposits
4. Household goods, supplies, and furnishings
5. Books, pictures, art objects, stamp, coin, and other collections
6. Wearing apparel
7. Jewelry
8. Firearms, sports equipment and other hobby equipment
9. Interests in insurance policies
10. Annuities
11. Pension or profit-sharing plans
12. Stock interest in incorporated and unincorporated companies
13. Interests in partnerships
14. Government and corporate bonds and other negotiable and non-negotiable instruments
15. Accounts receivable
16. Alimony, or family support
17. Other liquidated debts owing debtor, including tax refunds
18. Equitable and future interests, life estates and rights or powers
19. Contingent and non-contingent claims
20. Other contingent and unliquidated claims
21. Patents, copyrights and other intellectual property
22. Licenses, franchises and other general intangibles
23. Automobiles, trucks, trailer and other vehicles
24. Boats, motors and accessories
25. Aircraft and accessories
26. Office equipment, furnishings and supplies
27. Machinery, fixtures, equipment and supplies
28. Inventory
29. Livestock, poultry and other animals
30. Crops
31. Farming equipment and implements
32. Farm supplies, chemicals and feed
33. Other personal property

ASSETS (property you own)

Provide something for each of the 33 categories of personal property listed below, right, even if the answer is "none."

Type of property: Real Estate (real property) Other (personal property)

Schedule B (personal property) category: (refer to column on right)

Description and location of property: (if real estate, please provide the legal description)

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Ownership: Single Individual [n/a] Husband Wife Joint Community

Market Value: \$

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Exemption Statute: Amount:

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Notes

Fill in your data

If you are unsure about an answer leave it blank!

Personal Property Categories:

1. *Cash on hand*
2. *Deposits of money*
3. *Security deposits*
4. *Household goods, supplies, and furnishings*
5. *Books, pictures, art objects, stamp, coin, and other collections*
6. *Wearing apparel*
7. *Jewelry*
8. *Firearms, sports equipment and other hobby equipment*
9. *Interests in insurance policies*
10. *Annuities*
11. *Pension or profit-sharing plans*
12. *Stock interest in incorporated and unincorporated companies*
13. *Interests in partnerships*
14. *Government and corporate bonds and other negotiable and non-negotiable instruments*
15. *Accounts receivable*
16. *Alimony, or family support*
17. *Other liquidated debts owing debtor, including tax refunds*
18. *Equitable and future interests, life estates and rights or powers*
19. *Contingent and non-contingent claims*
20. *Other contingent and unliquidated claims*
21. *Patents, copyrights and other intellectual property*
22. *Licenses, franchises and other general intangibles*
23. *Automobiles, trucks, trailer and other vehicles*
24. *Boats, motors and accessories*
25. *Aircraft and accessories*
26. *Office equipment, furnishings and supplies*
27. *Machinery, fixtures, equipment and supplies*
28. *Inventory*
29. *Livestock, poultry and other animals*
30. *Crops*
31. *Farming equipment and implements*
32. *Farm supplies, chemicals and feed*
33. *Other personal property*

ASSETS (property you own)

(extra sheet - make copies if necessary)

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Schedule B (personal property) category: (refer to column on right)

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28. Inventory
29. Livestock, poultry and other animals
30. Crops
31. Farming equipment and implements
32. Farm supplies, chemicals and feed
33. Other personal property

LIABILITIES (debts you owe)

Use a separate sheet for each of the 3 types of debts listed below (unsecured, secured & priority, and for each creditor in each of those 3 categories.

Type of debt: Unsecured Secured Priority Notice Only

Creditor Name:

Address:

Contact: Telephone:

Account Number:

Responsible Party: Single Individual [n/a] Husband Wife Joint Community

Amount Owed: \$ If priority debt, amount of priority: \$

Date of Claim: *(list the date claim was incurred, nature of lien and any property subject to that lien)*

Your intent: Surrender Reaffirm Redeem Exempt Retain

Assignees *(list the names and addresses of any parties attempting to collect on behalf of this creditor)*

Name:

Address:

Contact: Telephone:

Codebtors *(list the names and addresses of any persons that are liable for this debt with you)*

Name:

Address:

Contact: Telephone:

Name:

Address:

Contact: Telephone:

Notes

Fill in your data

If you are unsure about an answer leave it blank!

But put a star (*) by anything you're unsure about and explain it to your attorney.

If a priority debt, indicate the type of priority:

- Extensions of credit in an involuntary case
- Wages, salaries, and commissions
- Certain farmers and fisherman
- Deposits by individuals
- Alimony, maintenance, or support
- Taxes and other certain debts owed to governmental units
- Commitments to maintain the capital of an insured depository institution

LIABILITIES (debts you owe)

Type of debt: Unsecured Secured Priority Notice Only

Creditor Name:

Address:

Contact: Telephone:

Account Number:

Responsible Party: Single Individual [n/a] Husband Wife Joint Community

Amount Owed: \$ If priority debt, amount of priority: \$

Date of Claim: *(list the date claim was incurred, nature of lien and any property subject to that lien)*

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Name:

Address:

Contact: Telephone:

Codebtors *(list the names and addresses of any persons that are liable for this debt with you)*

Name:

Address:

Contact: Telephone:

Name:

Address:

Contact: Telephone:

If you are unsure about an answer leave it blank!

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- Wages, salaries, and commissions
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Notes

Fill in your data

LIABILITIES (debts you owe)

Type of debt: Unsecured Secured Priority Notice Only

Creditor Name:

Address:

Contact: Telephone:

Account Number:

Responsible Party: Single Individual [n/a] Husband Wife Joint Community

Amount Owed: \$ If priority debt, amount of priority: \$

Date of Claim: *(list the date claim was incurred, nature of lien and any property subject to that lien)*

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Name:

Address:

Contact: Telephone:

Codebtors *(list the names and addresses of any persons that are liable for this debt with you)*

Name:

Address:

Contact: Telephone:

Name:

Address:

Contact: Telephone:

If you are unsure about an answer leave it blank!

If a priority debt, indicate the type of priority:

- Extensions of credit in an involuntary case
- Wages, salaries, and commissions
- Certain farmers and fisherman
- Deposits by individuals
- Alimony, maintenance, or support
- Taxes and other certain debts owed to governmental units
- Commitments to maintain the capital of an insured depository institution

Notes

Fill in your data

EXECUTORY CONTRACTS

Other Party:

Address:

Contact: Telephone:

Description:

Chapter 13 Intent: Assume Reject

Additional Parties to Contract

Name:

Address:

Contact: Telephone:

Name:

Address:

Contact: Telephone:

Notes

If you are unsure about an answer leave it blank!

List all contracts or leases which will continue after your bankruptcy is filed.

Describe all executory contracts of any nature and all unexpired leases of real property or personal property. Include any timeshare interests.

Fill in your data

INCOME **Debtor** **Spouse**

Marital Status: Single Married Divorced Separated Other:

If you are unsure about an answer leave it blank!

Dependents

Name	Age	Relationship
.....
.....
.....
.....

star (*) & explain to attorney.

Do not repeat information you've entered on either the debtor or spouse form

(or like things listed as deducted from your paycheck)

Employment

Occupation:

Employer:

How Long?

Address of Employer:

Paycheck Weekly Bi-Weekly Semi-Monthly Monthly

Gross Earnings	\$	.....
Overtime	\$	.....
Total Earnings	\$	.....
Federal withholding tax	\$	.....
Social Security (FICA) tax	\$	.....
Medicare tax	\$	.....
State withholding tax	\$	.....
Other city/municipal tax	\$	.....
Insurance	\$	.....
Union dues	\$	.....
Other deductions	\$	.....
Net Paycheck	\$	.....

Other income (monthly)

Regular income from business or profession	\$	.....
Income from real property	\$	.....
Interest and dividends	\$	.....
Alimony, maintenance or support payments	\$	.....
Social Security or other government assistance:	\$	.....
Pension or retirement income	\$	.....
Other monthly income:	\$	.....
.....	\$
.....	\$
.....	\$

Fill in your data

INCOME Debtor Spouse

Marital Status: Single Married Divorced Separated Other:

If you are unsure about an answer leave it blank!

Dependents

Name	Age	Relationship
.....
.....
.....
.....

Do not repeat information you've entered on either the debtor or spouse form

Employment

Occupation:

Employer:

How Long?

Address of Employer:

Paycheck Weekly Bi-Weekly Semi-Monthly Monthly

Gross Earnings	\$	.....
Overtime	\$	.....
Total Earnings	\$	.....
Federal withholding tax	\$	.....
Social Security (FICA) tax	\$	.....
Medicare tax	\$
State withholding tax	\$
Other city/municipal tax	\$
Insurance	\$
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Other deductions	\$
Net Paycheck	\$

Other income (monthly)

Regular income from business or profession	\$
Income from real property	\$	.....
Interest and dividends	\$	.....
Alimony, maintenance or support payments	\$	.....
Social Security or other government assistance:	\$	.....
Pension or retirement income	\$	.....
Other monthly income:	\$	.....
.....	\$
.....	\$
.....	\$

Fill in your data

EXPENDITURES

(spouse, if maintaining separate households)

Rent / home mortgage payment (include lot rented for mobile home) \$ _____
 Are real estate taxes included? Yes No
 Is property insurance included? Yes No

Utilities:

Electricity and heating fuel \$ _____
 Water and sewer \$ _____
 Telephone \$ _____
 Other: \$ _____
 \$ _____
 \$ _____

Home maintenance (repairs and upkeep) \$ _____
 Food \$ _____
 Clothing \$ _____
 Laundry and dry cleaning \$ _____
 Medical and dental expenses \$ _____
 Transportation (not including car payments) \$ _____
 Recreation, clubs and entertainment, newspapers, magazines, etc ... \$ _____
 Charitable contributions \$ _____
 Insurance (not deducted from wages or included in home mortgage)

Homeowner's or renter's \$ _____
 Life \$ _____
 Health \$ _____
 Auto \$ _____
 Other: \$ _____
 \$ _____
 \$ _____

Taxes (not deducted from wages or included in home mortgage payments)
 \$ _____
 \$ _____
 \$ _____

Installment payments (if a Chapter 13, do not list payments that will be included in the plan)

Auto \$ _____
 Other: \$ _____
 \$ _____

Alimony, maintenance, and support paid to others \$ _____
 Payments for support of additional dependents not living at home ... \$ _____
 Regular expenses from operation of business, profession, or farm ... \$ _____
 Other: \$ _____
 \$ _____
 \$ _____
 \$ _____
 \$ _____
 \$ _____

Fill in your data

If you are unsure about an answer leave it blank!

Enter your average monthly expenses. Prorate any payments made bi-weekly, semi-monthly, quarterly, semi-annually, or annually to show monthly rate.

If a joint petition is filed and your spouse maintains a separate household, complete another copy of this form and label it "spouse"

Notes

STATEMENT OF AFFAIRS

Provide copies of drivers' licenses and SS cards.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Attach your most recent pay stub(s).

Attach copies of your tax returns for the past two years.

Indicate the amount and source of income for this year-to-date, last year, and two years ago.

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Did you sell anything, receive any benefits such as unemployment insurance, or have any gambling winnings?

Indicate the amount and source of income for this year-to-date, last year, and two years ago.

3. Payments to creditors

None

a. List all payments on loans, installment purchases of goods or services, and other debts, aggregating more than \$600 to any creditor, made within **90 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Indicate the name and address of the creditor, date of payment(s), amount paid, and amount still owing.

b. List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

Indicate the recipient's name, address, and relationship, date of payment(s), amount paid, and amount still owing.

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Indicate the caption of the suit, case number, nature of proceeding, court and location, and the status or disposition.

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

Indicate the name and address of person for whose benefit the property was seized, date of seizure and description and value of property.

5. Repossessions, foreclosures and returns

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

Indicate the name and address of the creditor or seller, date of repossession, foreclosure sale, transfer or return, and description and value of property.

6. Assignments and receiverships

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

None

Indicate the name and address of the assignee, date of assignment, and terms of assignment or settlement.

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

Indicate the name and address of the custodian, name and location of court, case title and number, date of order, and description and value of property.

7. Gifts

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

Indicate the name and address of the recipient, relationship to debtor if any, date of gift, and description and value of gift

8. Losses

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

Indicate the description and value of the property, description of circumstances and, whether the loss was covered in whole or in part by insurance, and the date of the loss.

Fill in your data

9. Payments related to debt counseling or bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

None

Indicate the name and address of the payee, date of payment, name of payor if other than debtor, and the amount of money or description and value of property.

10. Other transfers

List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

Indicate the name and address of transferee, relationship to debtor, date, and description of property transferred and value received.

11. Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments, shares and share accounts held in banks, credit unions, pension funds, cooperatives, association, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

Indicate the name and address of the institution, type and number of account and amount of final balance, and the amount and date of sale or closing.

12. Safe deposit boxes

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

Indicate the name and address of bank or other depository, names and addresses of those with access to box or depository, description of contents, and date of transfer or surrender, if any.

13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

Indicate the name and address of the creditor, date of setoff and amount of setoff.

14. Property held for another person

List all property owned by another person that the debtor holds or controls.

None

Indicate the name and address of the owner, description and value of property, and the location of the property.

Fill in your data

15. Prior address of debtor

None

Indicate the address, name used, and dates of occupancy.

If the debtor has moved within the **two years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None

Indicate the name.

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the **six-year period** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

Indicate the site name and address, name and address of governmental unit, date of notice, and if known, the environmental law.

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None

Indicate the site name and address, name and address of governmental unit, date of notice, and if known, the environmental law.

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None

Indicate the name and address of governmental unit, docket number, and status or disposition.

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding and the docket number.

Fill in your data

18. Nature, location & name of business(es)

None

Businesses in which debtor was an officer, director, partner or managing executive of

LIMITED POWER OF ATTORNEY